THE PITCH

Trusted Answers for Every Team With Databricks Genie

Genie lets business users ask questions of their data in plain language. **KPI Partners makes those answers trustworthy at enterprise scale, with certified metrics, curated domain context, and validated answers, delivered on the Databricks platform you already run.**

OUR READ

Pilots are easy. Trusted answers at scale take a foundation.

Standing up a Genie agent is quick. Getting the whole business to trust and use it is different. An agent has no colleague to check with, and auto-built context treats whatever definition it finds as authoritative. When a measure means different things to different teams, trust erodes on the first wrong number. A governed foundation of certified metrics, curated context, and tested answers lets Genie grow from one agent to every function.

THE MOAT

Why Genie, and why KPI Partners to deliver it

Why Genie

- **Answers where people work**
  Genie One brings chat across Genie Agents, dashboards, and metric views, with native Genie apps for Microsoft Teams and Slack.
- **Governed by default**
  Every answer is scoped to the user's Unity Catalog permissions, and Unity Catalog metric views give agents one governed definition per measure.
- **Built to compose**
  The Agent Bricks Supervisor Agent coordinates Genie Agents with other agents and tools, and Genie Code builds dashboards on governed metric views.

Why KPI Partners for Genie

- **Governed context, verified**
  Our **Enterprise Context Engine** certifies definitions, scopes data to each persona, and verifies answers before go-live.
- **Domain agents, faster**
  Governed data models and metrics libraries from our **Enterprise Analytics Accelerator** for Oracle, SAP, Workday, and Salesforce, plus **IQ Foundry** domain agents.
- **Accuracy that compounds**
  Semantic Core, Context Lexicon, and Validation Engine accelerators feed every correction back into the model, the language library, and the tests.

VALUE BY ROLE

One platform, four kinds of value

Executive leadership	Business leaders	Technical decision makers	Engineers and architects
One trusted number across functions, and a governed path to agentic artificial intelligence (AI).	Answers in seconds in Genie One, Teams, and Slack, without waiting in the request queue.	Every answer scoped to permissions and traced to a certified definition.	Metric views, knowledge stores, and evaluation sets, versioned and tested like code.

GA: generally available. Product status as published by Databricks, September 2026.

REFERENCE ARCHITECTURE

Genie at a glance, and where KPI Partners engages

DIAGRAM Genie reference architecture

☐ Genie and Databricks component ◧ KPI Partners role

SOURCES	Oracle, SAP, Workday, and Salesforce data	Lakehouse tables	Existing business intelligence (BI) definitions	**Assess** data, definitions, and use cases
SEMANTIC FOUNDATION	**Unity Catalog metric views** One governed definition per measure	**Genie knowledge store** Curated domain context and instructions	**Genie Ontology** Context inferred from Databricks assets	**Define** certified metrics and curate context with the Enterprise Context Engine
AGENTS	**Genie Agents** One per domain: Finance, sales, supply chain, human resources	**Agent Bricks Supervisor Agent** Coordinates Genie Agents with other agents and tools		**Build** domain agents and coordinate them
EXPERIENCE	**Genie One** GA One chat across agents and dashboards	**Microsoft Teams and Slack** Native Genie apps	**AI/BI dashboards** Curated, governed reporting	**Deliver** adoption where people already work
GOVERN AND EVALUATE	**Unity Catalog and MLflow evaluation** Permissions, lineage, and audit; Every answer tested against known-correct results			**Validate** before go-live and on every change

Certified definitions and curated context sit between your data and every Genie Agent, so each answer is scoped, traced, and tested.

HOW KPI PARTNERS ENGAGES

From first agent to every function

1

Readiness Assessment

Assess data, definitions, and use cases, and pick the domain where Genie delivers trusted answers first.

2

First Agent in Production

Take one domain end to end: Certified metrics, curated context, and an evaluation suite it must pass.

3

Scale Out Across Domains

Roll out domain by domain on shared definitions, each faster than the last.

4

Run and Optimize

Keep answers accurate as data and definitions change, and grow adoption across the business.

FROM OUR DATABRICKS WORK

GLOBAL BIOPHARMA SERVICES FIRM

Centralized clinical analytics on Azure and Databricks

13,000+ Clinical users served

30% Higher user efficiency

50% Faster insights

Read the case study ›

OUR PERSPECTIVE

Databricks Genie One: Why Grounding Comes First ›
Why trusted answers start with a governed semantic foundation.

AI Agent Context: Closing the Enterprise Context Gap ›
Why agents fail on missing context, not on the model.

Silver	Migrate & Modernize	100+
Databricks partner tier	Databricks specialization	Databricks-certified consultants

Start with a Genie Readiness Assessment

We assess your data, definitions, and use cases, pick the domain where Genie can deliver trusted answers first, and plan the foundation, so your team sees governed answers on its own data before scaling.

Databricks teams: Bring KPI Partners into your next Genie adoption conversation.

Talk to an Expert >

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Simplifying Data, Scaling Enterprise AI.